Announcing Elizabeth "Liz" Garvey, CFP®, CDFA®

Congratulations to Liz Garvey, our Vice President/Director of Financial Planning on achieving her Certified Divorce Financial Analyst (CDFA®) certification.

With a commitment to service rooted in this specialized field, as a CDFA®, Liz is able to provide guidance for individuals who are navigating the hardship and complexities of divorce. Nobody should have to go through divorce alone, and we are able to offer professional assistance through the divorce process.

What is a CDFA®

A Certified Divorce Financial Analyst (CDFA®) is a professional who specializes in providing financial guidance, specifically tailored to individuals going through divorce proceedings.

CDFA® professionals guide clients through the financial aspect of their divorce proceedings and strive to ensure fair and equitable solutions.

How can a CDFA® Help You?

A CDFA® can provide invaluable assistance during the divorce process, including;

- Supporting clients with a guiding voice of knowledge and reason during a difficult and emotional time.
- Helping to demystify settlement options for clients at their own pace.
- Providing financial advice unique to each clients situation, long-term needs and goals.
- Achieving sustainable settlements for clients that prioritize financial security and safety.

Liz's mission with her new certification is to help her clients feel empowered to live their best lives after divorce. Not only does she seek to offer peace of mind throughout the divorce process, but she also strives to instill financial confidence in clients' futures.

Elizabeth "Liz" Garvey Bio

Elizabeth M. Garvey, CFP®, CDFA® is a passionate and experienced financial and client services professional. After earning her Bachelor of Science degree in Finance from Villanova University, she began her career as a Mutual Fund Accountant at Pioneer Investments. She then transitioned to Calibre Advisory Services as an Associate of Financial and Estate Planning, where she developed a passion for working directly with clients. In 2010, she joined the Barry team as a Client Service Manager. Liz furthered her education by obtaining a Master of Science degree in Financial Planning from Bentley University and subsequently became a licensed CERTIFIED FINANCIAL PLANNER™ in 2013. In her role as Vice President/Director of Financial Planning and a CDFA®, at Barry Investment Advisors, Liz continually advances her ability to help her clients work towards their financial goals.

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